



The annual general meeting of Matas A/S will be held on Thursday, 28 June 2018 at 4:00 p.m. CEST at IDA Mødecenter, Kalvebod Brygge 31-33, DK-1780 Copenhagen V.

Name and address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

VP account number: \_\_\_\_\_

This form must be returned to:

Computershare A/S  
Lottenborgvej 26 D, 1. sal  
DK-2800 Kgs. Lyngby  
Denmark  
Email: [gf@computershare.dk](mailto:gf@computershare.dk)

**NB! VP account number MUST be indicated to identify you as a shareholder.**

VP account number is basically the same as your account number. In some cases, the VP account number is your account number plus prefix identification number to your bank. If in doubt, please contact your bank.

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### Request for admission card

Request for admission cards may be submitted electronically via the shareholder portal at [investor.matas.dk](http://investor.matas.dk) by use of your NemID or securities account number (custody account number) and password or by completing and returning this form. If you submit your request for an admission card electronically, you will receive an electronic confirmation of your registration instantly.

Starting this year, you will receive an electronic admission card. The electronic admission card will be sent to the email address provided by you on the Shareholder Portal. Shareholders must bring the admission card(s) to the annual general meeting, either electronically on a smartphone/tablet or in print. In case of admission card errors, or if it is not possible to receive the admission card electronically, an admission card must be collected at the registration counter at the annual general meeting against proof of identification. At the registration counter, shareholders will be provided a printed voting paper.

PLEASE TICK:

- I wish to attend the general meeting and hereby request an admission card
- I also wish to request an admission card for a companion/advisor

Name: \_\_\_\_\_

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

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### Nomination of proxy or voting by correspondence

Nomination of proxy and vote by correspondence can be submitted electronically via the shareholder portal at [investor.matas.dk](http://investor.matas.dk) by use of your NemID or securities account number and password or by completing and returning the form on the next page. Proxies must be submitted no later than **Monday, 25 June 2018 at 09:00 a.m. CEST**. Postal votes must be submitted no later than **Wednesday, 27 June 2018 at 4:00 p.m. CEST**.

**The annual general meeting of Matas A/S will be held on Thursday, 28 June 2018 at 4:00 p.m. CEST at IDA Mødecenter, Kalvebod Brygge 31-33, DK-1780 Copenhagen V.**

**Nomination of proxy/voting by correspondence**

If you do not wish to attend or are prevented from attending the general meeting, you may vote by correspondence or appoint a person as your proxy to represent you at the general meeting.

PLEASE TICK ONE BOX ONLY:

**I hereby give proxy to the chairman of the Board of Directors** of Matas A/S, or a substitute duly appointed by him, to vote on my/our behalf at the general meeting in accordance with the recommendations of the Board of Directors, as stated below.

**I hereby give proxy to the following third party:** \_\_\_\_\_  
Name and address (please use block letters)  
to vote on my/our behalf at the general meeting.

I request an admission card for an advisor to my proxy holder:

\_\_\_\_\_  
Name and address (please use block letters)

**Proxy instructions:** In the table below, I have indicated how I wish the chairman of the Board of Directors to vote on my behalf at the general meeting.

**Voting by correspondence:** In the table below, I have indicated how I wish to vote at the annual general meeting. Please note that vote by correspondence cannot be withdrawn.

<b>Agenda of the annual general meeting to be held on Thursday, 28 June 2018 (short form, please refer to the notice for the complete agenda)</b>		FOR	AGAINST	ABSTAIN	Recommendation by the Board
1.	The Board of Directors' report on the company's activities in the past financial year				
2.	Presentation and adoption of the audited annual report for the 2017/18 financial year .....				For
3.	Distribution of profit for the year according to the adopted financial statements, including declaration of dividends .....				For
4.	Discharge of the Board of Directors and the Executive Management .....				For
5.	Approval of the level of remuneration of the Board of Directors for the 2018/19 financial year .....				For
6.	Election of members to the Board of Directors:				
	Re-election of Lars Vinge Frederiksen .....				For
	Re-election of Lars Frederiksen .....				For
	Re-election of Signe Trock Hilstrøm .....				For
	Re-election of Mette Maix .....				For
	Re-election of Christian Mariager .....				For
	Re-election of Birgitte Nielsen .....				For
7.	Appointment of auditor .....				
	Re-appointment of Ernst & Young Godkendt Revisionspartnerselskab .....				For
8.	Consideration of proposals from the Board of Directors and/or shareholders.				
	Proposals from the Board of Directors:				
	8.a. Authorisation to acquire treasury shares .....				For
	8.b. Amendment to the company's remuneration policy .....				For
	8.c. Renewal of the authorisations to increase the company's share capital in articles 3.1-3.3 of the articles of association .....				For
	8.d. Removal of the age limit for members of the Board of Directors in article 9.4 of the articles of association .....				For
9.	Any other business				

*If the form is only dated and signed it will be considered a proxy to the Board of Directors in accordance with the recommendations of the Board of Directors as indicated in the table. If the type of proxy/vote by correspondence is not indicated by checking one of the boxes above, but the form is otherwise completed and signed, the form will be considered as a vote by correspondence.*

The proxy applies to all items discussed at the general meeting. In the event new proposals are submitted, including amendments or proposals for election of members to the Board of Directors or appointment of auditor not on the agenda, the proxy holder will vote on your behalf according to his/her best belief. Vote by correspondence will be taken into account if a new proposal is substantially the same as the original. The proxy/vote by correspondence is valid for shares I/we hold at the record date, Thursday, 21 June 2018, calculated on the basis of the share register and notifications of ownership, which the company has received but not yet registered in the share register.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature